

MEETING SIGN-IN SHEET

Project:	RFP NO. 22-500621 INVESTMENT CONSULTING AND PROCUREMENT RECORD KEEPING SERVICES	Meeting Date:	JULY 8, 2022
Facilitator:	BRENDA REDUS	Place/Room:	ZOOM

Name	Company	Phone	E-Mail
BRENDA REDUS	P&C	404.371.4943	BREDUS@DEKALBCOUNTYGA.GOV
MONIQUE MCCREAR	P&C	404.371.6211	MCMCCREAR@DEKALBCOUNTYGA.GOV
BRAD PENTER	CALLAN	404.502.2792	PENTER@CALLAN.COM
(P) (SUB) ASHLEY FIELDS	FIELDS ACCOUNTING FIRM, INC	470.331.5950	ASHLEY@FIELDSACCOUNTINGFIRM.COM
CONSTANCE L WOODS	MORGAN STANLEY	404.459.3876	CONSTANCE.L.WOODS@MORGANSTANLEY.COM
JONATHAN ST. CLAIR	SAGE VIEW ADVISORY GROUP	404.654.0289	JSTCLAIR@SAGEVIEWADVISORY.COM
KARL ADKINS	WORKSOURCE DEKALB	678.436.6472	FKADKINS@DEKALBCOUNTYGA.GOV
JIM FALLON	AMRET	404.796.8792	FALLON@AMRET.NET
FRANK PICARELLI	SEGAL MARCO		FPICARELLI@SEGALMARCO.COM
PAUL MURRAY	ANDCO CONSULTING	407.520.5365	PAULM@ANDCOCONSULTING.COM
PHILLIP HARRIS	(FINANCIAL INTEGRITY RESOURCES MGMT) – FIRM, LLC	215.557.7622	PHIL@FIRMADVISOR.COM
CARY SCAGLIONE	MISSIONSQUARE RETIREMENT	202.215.2481	CSCAGLIONE@MISSIONSQ.ORG
(L) (MSA) JELANI K. HOOKS	CAPITAL BENEFIT CONSULTANTS	404.935.1574	JKHOOKS@CBCUS.NET
GAIL COVINGTON	MORGAN STANLEY	404.459.3876	GAIL.COVINGTON@MS.COM
GENE FIFE	WRS		GENE.B.FIFE@GMAIL.COM
ERIC H. HANSEN	HARTMANN ASTOR INVESTMENT CONSULTING/LPL FINANCIAL	404.808.5592	ERIC.H.HANSEN@LPL.COM

Name	Company	Phone	E-Mail
TRACEY LAMENTINO	DHAB ASSOCIATES, INC	631.665.6181	TRACEY@DAHAB.COM
NATAN MCKENZIE	A W SMITH FINANCIAL		
LARRY JACOBS	FINANCE/RISK MGMT	404.371.2050	LCJACOBS@DEKALBCOUNTYGA.GOV
KEN MERGEN			KMERGEN@RETIREMENTPLANADVISORS.COM
HUNTER STANCO	MORGAN STANLEY		
ANDREW NESS			
ROBERT CARTER			

(L) Certified LSBE