Payroll Coordinators

Manage Compensation



Lesson Objectives:



Upon the completion of the Manage Compensation lesson, you will be able to:

Objectives

- View and Update an Employee's Salary
- View an Employee's Compensation through Individual Compensation Plans
- Award Compensation to an Employee through Individual Compensation Plans
- View an Employee's Compensation History
- View an Employee's Total Compensation Statement (When Available)

Payroll Coordinators

Lesson 7: Manage Compensation Section 1: View an Employee's Salary



Lesson Objective:



Upon the completion of the Manage Compensation: View an Employee's Salary lesson, you will be able to:

Objective

• View an Employee's Salary







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	Person Management: Search Ø		
	Search		Advanced Saved Search All People
From the Person Management: Search page, key the Name or	** Name ** Person Number	** Keywords Include terminated work relationships *Effective As-of Date 12/6/21	* Required ** At least one is required
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** Name ** Keywords	nclude terminated work relationships		
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soction soloct the	Name	Person National ID Number	Department	Location	User Person Type	Job	Assignment Status	Actions
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Employee's Name link	Columns Hidden 11							





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Hire Date 1/1/20 Assignment: 21040 - Accounting Technician, Senior @		Oocument Delivery Preferences Person Identifiers for External Applica	tions
Person Management Person Number		Cl2se	Fr
Change Salary × Change Salary × Person Information Name NA Assignment Number, F100081	Person Number		
Assignment Number 2 100081 Position 16181 - Accounting Technician, Senior Location ANNEX - Maloof Annex Salary History	Department 02132 - FINANCE-UTILITY CUSTOMER OPERATIONS Manager Currency Worker local currency	Propose New Salary	сс О

Once the Panel Drawer opens, select the **Change Salary** link from the **Compensation** section

From the **Change Salary** tab, the Coordinator can review the current as well as Historical Salary Details of an Employee. To see the complete Salary Details, select the **Orange Chevron** and select **View** from the drop-down list



Person Information						
Current Salary	Currency Worker local currency					
Start Date 1/1/20	Action Hire					
End Date Ongoing	Action Reason Hire to fill vacant position					
Salary Basis 40 Hourly Salary Basis	Grade Name DK2_13					
Salary Amount 28.00000 📳 USD Hourly	Salary Range 19.02 - 29.48 USD Hourly					
Annual Salary 58,240.00000 USD(FTE1)	Salary Range Midpoint 24.25 USD					
Annualized Full-Time Salary 58,240.00000 USD Next Salary Review Date	Compa-Ratio 115.46 Range Position 85.85 Ouartile 4					
	Quintile 5					
Components History						
Component Name	Percentage Amount Annual Amount Time Amount					
Base salary	28.00000 USD 58,240.00000 58,240.00000					
Overall salary						

Scroll through the page to see all Salary information related to the Employee. Details such as the Employee's Salary Basis, Grade, Salary Range, and Components can be viewed The Coordinator will be able to see the complete Salary Details as well as the Salary Components and History

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Payroll Coordinators

Lesson 7: Manage Compensation Section 2: Update an Employee's Salary



Lesson Objective:



Upon the completion of the Manage Compensation: Update an Employee's Salary lesson, you will be able to:

Objective

• Update an Employee's Salary







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	▲ Search		Advanced Saved Search All People ~
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Employee		-	Search Reset Save
Bearch Person		≏	nployees may be searched Name, Person Number, or
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section, select the	Name	Person National ID Number National ID	Department 02132 - FINANCE-UTILITY CUSTOMER OPERATIONS	Location	User Person Type Employee	Job 21040 - Accounting Te	Assignment Status Active - Payr	Actions
Employee's Name link	Columns Hidden 11							





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Employment				<u>୧</u>	View Total Compensation Statement Personal and Employment Person Employment		Once the Panel Drawer
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Assignment: 210	040 - Accounting Technicia	an, Senior 🛛 国			Person Identifiers for External Application	ations	Compensation section
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Employment × Change Salary ×						_	
Change S	alary :				8	Fr Se	elect the Propose New Salary tab,
ΝΑ	Name	P	erson Number			DU	
	Assignment Number E100081 Position 16181 - Accounting Technic	rian Senior	Job 21040 - Accounting Technician, Senior	RATIONS			
	Location ANNEX - Maloof Annex	iur, senor	Manager				
Salary History			Currency Worker loc	cal currency 🗸 🖌	Propose New Salary		
Salary Amount 28.00000 L	USD Hourly	Effective Period 1/1/20 - Ongoing Action Reason Hire to fill vacant position	Compa-Ratio 115.46 Grade DK2_13		•		



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Employment × Change Salary × Change Salary :	Local Code 2-44 Pay Increase Longevity Rate Change Merit * Start Date Minimum Wage Increase	
From the Action Reason field, select Merit from the drop-	* Action Search Reason OK Cancel ANCE-UTILITY CUSTOMER OPERATIONS	
down list		





History

	13		Histor	Components									
	Scroll down through the page and select the		с	omponent Name		Pri	ior Amount	Adjustment Amount	Adjustment Percentage	Percentage	Amount	Annual Amount	Annualized Full- Time Amount
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ory Components										7			
Component Name	Prior Amo	unt Adjustr Am	nent ount	Adjustment Percentage	Percentage	Amount	Annual Amount	t Annualize Time A	d Full- mount				
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If the Adjustment Amount is entered, then the Adjustment Percentage and the new Amount will change and will be automatically populated. If the Adjusted Percentage is entered, then the Adjustment Amount and the new Amount will change and will be automatically populated Key in a New Adjustment Percentage or a New Adjustment Amount. In this example, 5% will be used as the New Adjustment Percentage

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	Once the update has been completed, select the Continue buttor
Change Salary :	Continue Save <u>C</u> ancel
Person Information	
▶ Prior Salary	
New Salary	Currency Worker local currency
*Start Date 12/7/21	*Action Pay Rate Change ~
End Date m/d/yy	Action Reason Merit ~







Payroll Coordinators

Lesson 7: Manage Compensation Section 3: View an Employee's Individual Compensation Plan Details



Lesson Objective:



Upon the completion of the Manage Compensation: View an Employee's Individual Compensation Plan Details lesson, you will be able to:

Objective

• View an Employee's Compensation through Individual Compensation Plans









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From the Person Management: Search page, key the Name or Employee Number of the Employee	Person Management: Search	** Keywords Include terminated work relationships *Effective As-of Date 12/6/21 the	Advanced Saved Search All People * Required ** At least one is required Search Reset Save
$ = \underbrace{\text{DeKalb County}}_{\text{G E O R G I A}} $		û 🕫 🗖	Employees may be searched by Name, Person Number, or by
Person Management: Search [®]		Advanced Saved Search All People * Required ** At least one is required	Keywords
** Name ** Keywords ** Person Number ····· ** National ID *Effective As-of Date 12/6/	lude terminated work relationships	Search Reset Save	Select the Search button



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section, select the	Name Person National ID	Department	Location User Person Job Type	Assignment Actions Status
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Legal Employer DeKalb County GA Worker Type Employee Hire Date 1/1/20 Assignment: 21040 - Accounting Technician, Senior @ ங	Country United States	Work Relationship Talent Profile Document Records Document Delivery Preferences Person Identifiers for External Applications
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: Person Management		Cigse
Individual Compensation :	Contin <u>u</u> e Save <u>C</u> ancel	
Assignment Number E100081 Position 16181 - Accounting Technician, Senior Location ANNEX - Maloof Annex	Person Number Job 21040 - Accounting Technician, Senior Department 02132 - FINANCE-UTILITY CUSTOMER OPERATIONS Manager	
Currency Worker local currency View View Format Award Compensation		
Plan Option Start Date End Date Value No data to display.	Units Award Frequency Status Update Delete	3

Once the Panel Drawer opens, select the Individual Compensation link from the Compensation section

From the **Individual** Compensation tab, the Coordinator can review an ICP that has been awarded to an Employee. If no ICP has been awarded, the Other Compensation section will house a message indicating that there is No data to display 27



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Manage Compensation: View an Employee's Individual Compensation Plan Details

DeKalb County



Payroll Coordinators

Lesson 7: Manage Compensation Section 4: Award Compensation to an Employee



Lesson Objective:



Upon the completion of the Manage Compensation: Award Compensation to an Employee lesson, you will be able to:

Objective

• Award Compensation to an Employee through Individual Compensation Plans







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From the Person Management: Se page, key in the Name or Employe Number of the Employee	e Person Number	Keywords Include terminated work relationships *Effective As-of Date 12/6/21	* Required ** At least one is required
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** Person Number	erminated work relationships		
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: Person Management Person Number 100081	Ξ	Compare Absences Absence Records Compensation Change Salary Individual Compensation View Compensation History	7
Employment		View Total Compensation Statement Personal and Employment Person Employment	Once the Panel Drawer
Work Relationship Legal Employer DeKalb County GA Worker Type Employee Hire Date 1/1/20 Assignment: 21040 - Accounting Technician, Senior	Country United States	Employment Seniority Dates Work Relationship Talent Profile Document Records Document Delivery Preferences Person Identifiers for External Applications	opens, select the Individua Compensation link from the Compensation section



Employment × Individual Cor	mpensation ×
Individual Co	ompensation : Continue Save <u>Cancel</u>
Person Information	Name Person Number Assignment Number E100081 Job Position 16181 - Accounting Technician, Senior Department 02132 - FINANCE-UTILITY CUSTOMER OPERATIONS Location ANNEX - Maloof Annex Manager
Other Compen	sation currency Award Compensation
Plan ∢	Option Start Date End Date Value Units Award Frequency Status Update From the Individual Compensation tab, the Image: Status Image: Sta
	8 Coordinator can award an ICP to an Employee. Additional Compensation could be Car Allowance, Travel Allowance, MPO Incentive, Fitness Reimbursement, and Uniform Allowance. In this example, Car
	Allowance will be awarded. Select the Award Compensation button

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	Employment × Individual Compensation ×		•		
	Individual Compensatic	on : 🦷 🛛 🖉		Continue	<u>C</u> ancel
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9	Assignment Number Position	Plan V	Option	, Senior	IONS
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up, select Car Allowance from the Plan	View View Format Award Compensation Plan Ontion	Uniform Allowance	a Units	OK Cancel	Undr≜
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Award Compensation Plan and Option Assignment Number	, Senior		Afte	er selecting the	e Plan, sele
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View • Pormat • Award Compensation Plan Option Start Date End Date Value Units	Award Frequency Status	Upde			



Select the **Start Date** from which you want to reward the Employee with a Car Allowance

Individual Compensation Plan and Option Plan and Option Plan Car Allowance Plan Car Allowance Plan Option Plan Option		Award Compensation	×	
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Employment × Individual Compensation ×					
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Individual Compensatic	Plan and Option		Save <u>C</u> ancel		
Person Information	Plan Car Allowance V	Option Car Allowance 🗸			
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	Select the OK butto	DN	the amount payroll freq Weekly). If a get distribut	iy in the pa will be pa uency (Reg nother val ted or add	id to Employee based on their ular Monthly or Regular Bi- ue is selected, the amount will ed according to the Pay Periods



Employment × Individual Compensation × Individual Compensation : ? Continue Save Cancel 5 Person Information Name Person Numbe NA Assignment Number E100081 Job 21040 - Accounting Technician, Senior Once the **OK** button is selected, the Department 02132 - FINANCE-UTILITY CUSTOMER OPERATIONS Position 16181 - Accounting Technician, Senior Location ANNEX - Maloof Annex Manager Allowance will be a row added in the Other Compensation Compensation area where you will be Currency Worker local currency able to see different details about the View
Format Award Compensation Allowance provided Units Option Start Date End Date Value Award Frequency Status Update Plan New Car Allowance 12/13/21 500.00 US Dollar Car Allowance Recurring mployment x Individual Compensation x After reviewing all the details, 16 Individual Compensation : ? Continue Save Cancel select the **Continue** button Person Information Person Number NA Job 21040 - Accounting Technician, Senior Assignment Number E100081 Position 16181 - Accounting Technician, Senior Department 02132 - FINANCE-UTILITY CUSTOMER OPERATIONS Location ANNEX - Maloof Annex Manager Other Compensation Currency Worker local currency \sim View • Format • Award Compensation Plan Option Start Date End Date Value Units Award Frequency Status Update Car Allowance Car Allowance 12/13/21 500.00 US Dollar Recurring New



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Current Comper	nsation						
Plan	Option	Start Date	End Date	Value	Units	Award Frequency	Status
No data to display.							

From the Review page, you will be able to see the complete details related to the awarded Allowance. Once the details have been verified, select the **Submit** button

The submission will go through an approval process. Once it has been reviewed and approved by all the Approvers, it will be reflected in the database







Payroll Coordinators

 Lesson 7: Manage Compensation
 Section 5: View an Employee's Compensation History Details



Lesson Objective:



Upon the completion of the Manage Compensation: View an Employee's Compensation History Details lesson, you will be able to:

Objective

• View an Employee's Compensation History







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From the Person	** Name	** Keywords	** At least one is required
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Number of the Employee			Search Reset Save
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Person Management: Search ©			searched by Name, Person Number, or by Keywords
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From the Search Results section, select the Employee's Name link	Actions View View Format Format Actional ID	Department 02132 - FINANCE-UTILITY CUSTOMER OPERATIONS	Location User Person Type Jol ANNEX - Mal Employee 210	Assignment Status Actions 040 - Accounting Te Active - Payr	
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Employment ×			6	page, select the P Drawer icon	'anel



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Employment	□	View Compensation History View Total Compensation Statement Personal and Employment Person Employment	Once the Panel Drawer
Work Relationship Legal Employer DeKalb County GA Worker Type Employee Hire Date 1/1/20	Country United States	 Seniority Dates Work Relationship Talent Profile Document Records Document Delivery Preferences 	opens, select the View Compensation History
Assignment: 21040 - Accounting Technician, Senior [®] E CONSTRUCTION COUNTRY GEORGIA Person Management Person Number		Person Identifiers for External Applications	link from the Compensation section
Employment × Change Satary × Individual Compensation × Individual Compensation : Person Information Name	Contin <u>u</u> e Person Number	Save Cancel	8
Assignment Number E100081 Position 16181 - Accounting Technician, Senior Location ANNEX - Maloof Annex Other Compensation Currency Worker local currency	Job 21040 - Accounting Technician, Senior Department 02132 - FINANCE-UTILITY CUSTOMER OPER/ Manager	TIONS	From the View Compensation History tab, the Coordinator can review
View + Format + Award Compensation Plan Option Start Date End Date Value No data to display.	D Units Award Frequency Status	Update Delete	the Employee's overall Compensation History



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Person Management					Cl <u>o</u> se	
Employment x View Compensation History x View Compensation History: Currency = US Dollar						
Compensation	2021	2020	2019	2018	2017	
⊿ Salary						
Overall Salary 🚯	28.00	28.00				
Annual Salary 🚯	58,240.00	58,240.00				
Percentage Change						
Other Compensation						
Stock						
Recurring Payments						
11 11 11 11 1 1 1 1 1 1 1 1 1 1 1 1 1						

Once the Coordinator has completed reviewing the Compensation History details, he/she can select the **Close** button

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If you are not taken directly back to the Person Search page after selecting the Close button, a Warning Message may appear. <i>If it does, select the **Yes** button to return to the Person Search page

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 Lesson 7: Manage Compensation
 Section 6: View an Employee's Total Compensation Statement Details



Lesson Objective:



Upon the completion of the Manage Compensation: View an Employee's Total Compensation Statement Details lesson, you will be able to:

Objective

• View an Employee's Total Compensation Statement (When Available)





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	Search Person		
3	Person Management: Search Ø)	
	✓ Search		Advanced Saved Search All People
From the Person Management :	** Name	** Keywords	* Required ** At least one is required
Search page, key in the Name or	- ** Person Number	Include terminated work relationships	
Employee Number of the Emplo	Yee ** National ID	*Effective As-of Date 12/6/21	
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	** Person Number				Include terminated work relation	ships				
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section select the	Name	Person Number	National ID	Department		Location	User Person Type	Job	Assignment Status	Actions
Employee's Name link	Columns Hidden 11			02132 - FINANCE-UTILIT	TY CUSTOMER OPERATIONS	ANNEX - Mal	Employee	21040 - Accounting Te	Active - Payr	







Once the Panel Drawer opens, select the View Total Compensation Statement link from the Compensation section

From the View Total Compensation Statement tab, the Coordinator can review an Employee's Total Compensation Statement. If the Statements have not been generated, the page will indicate that No Statements are currently available



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Person Number		Clos	
Employment x View Compensation History x View Total Compensation Statement x			
Statement: Not Available			0,0
No statements are currently available.			

Once the Coordinator has completed reviewing the Total Compensation Statement details or the Statement has not been generated, he/she can select the **Close** button





How frequently are Total Compensation Statements generated (in a year)?

A. Twice	
B. Three times	
C. Once	
D. Four times	





How frequently are Total Compensation Statements generated (in a year)?

A. Twice
B. Three times
<mark>C. Once</mark>
D. Four times

• The correct answer is C. Total Compensation Statements are generated once a year



ICP stands for Individual Compensation Plan. *True or False?*

A. True	
B. False	



ICP stands for Individual Compensation Plan. *True or False*?

<mark>A. True</mark>	
B. False	
The correct answer is A. ICP stands for Individual Compensation Plan	

Course Exercise:



Identify a Participant in the audience to share their screen and complete the following exercise:

Assignment:

• View an Employee's Total Compensation Statement